FOR ESTATE PLANNING ATTORNEYS

MY-LEGACY.AI // SHIELDED BY LOKBLOK

My-Legacy.ai

Clients Are Already Asking About Crypto. Now You Have an Answer Beyond "Talk to Your Custodian."

A perfectly drafted trust cannot recover a lost hardware wallet. My-Legacy closes that gap without asking you to hold a single key.

MORE REFERRALS.
ZERO ADDED LIABILITY.
COMPETITIVE DIFFERENTIATION.

SHIELDED BY lokblok®

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https://My-Legacy.ai

THE PROBLEM

CLIENTS ARE ASKING A QUESTION YOUR DRAFTING CAN'T FULLY ANSWER.

More clients hold self-custodied crypto or run their financial lives through a password manager every year, and they're starting to ask directly: "What happens to my wallet if something happens to me?" RUFADAA gives your trust or will the legal authority to answer that question — but authority alone can't move a private key or decrypt a zero-knowledge vault. Right now, most firms draft the authority and hope the family figures out the rest.

A Growing Client Base

Roughly 30% of U.S. adults now own cryptocurrency (Security.org, 2026) — up from 27% in 2024. Founders, business owners, and younger HNW clients are the fastest-growing segment of any estate practice, and the ones most likely to hold it.

A Differentiated Offering

Most firms can draft a trust. Few can tell a client exactly how their crypto and passwords actually reach their family. That's a real point of differentiation in the room — and in referrals.

A Reputation Risk If You Skip It

Chainalysis estimates 2.3–3.7 million BTC permanently lost, inheritance failure being a primary cause. A client whose assets vanish because no technical path existed doesn't remember the wallet — they remember the plan.

HOW MY-LEGACY SUPPORTS YOUR PRACTICE

Add a Service Your Clients Are Already Asking For

Offer a Complete Answer
Pair your drafting with a fiduciary-grade technical transfer protocol, so "what happens to my wallet" gets a real answer — not just a clause.

Differentiate
Your Practice A documented, secure digital-asset referral is a capability most firms in your market don't yet offer.

No Custody, No New Liability
My-Legacy never holds a complete key or credential — reconstruction happens only on verified death or incapacity, with a built-in waiting period for disputes and a full audit trail. You're referring clients to infrastructure, not taking on a new obligation.

WHAT YOU'RE ACTUALLY REFERRING CLIENTS TO

One Platform. **A Complete Digital Estate**

My-Legacy is a 360° life-planning and digital-inheritance platform, offered as is, or under your firm's brand. Clients organize everything a family will need — assets, secrets, documents, wishes — and define exactly who gets access, when, under governed conditions. It is non-custodial by design: no single party, including My-Legacy or your firm, can reconstruct or transfer a secret alone.

LegacyScore™ – the engagement engine

A readiness score for a life plan – like a credit score, immediately actionable. A prioritised plan (Essential, Important, Recommended) keeps customers working on the right thing next – and gives them a reason to keep coming back.

Secrets Vault

Seed phrases, password-manager master credentials and final wishes – protected with quorum-based access and no single point of failure. Quantum-resistant, patented architecture; nothing sensitive stored complete, anywhere.

LegacyAccess™ – Transfer-on-Death

The governed transfer event. On verified death or incapacity: identity verification, multi-party authorisation and hardware attestation release access – to exactly who the customer chose, on the timeline they set.

Everything a family needs, organised

Asset Portfolio, Emergency Binder and Time Capsule – every account, property and digital asset in one living record; contacts, medical and legal documents instantly there; messages released at exactly the right moment.

The client keeps using their wallets and passwords exactly as before enrollment — nothing changes day to day, and nothing exists in recoverable form anywhere until the moment your client's plan says it should

HOW YOU WORK WITH US

My-Legacy Is a Referral and Infrastructure Partner. We Do Not Draft Documents or Provide Legal Advice.

01	02
You refer the client Introduce My-Legacy as a best-practice digital estate layer for clients with self-custody crypto or password-manager-dependent assets.	**The client enrolls** The client sets up their LegacyAccess™ (ToD) workflow directly. If you're named as the client's trustee under the estate documents, you can be designated in that workflow too.

Referrals flow back to you

When My-Legacy's own platform identifies users who need legal structuring, we route them to a small, curated panel of estate planning attorneys — with the client's asset map already built before they reach your desk.

No fee-sharing, no rev-share in either direction — this is a referral relationship, not a compensated one, consistent with the professional conduct rules governing attorney referrals.

Ideal Client Profile

- HNW or UHNW clients with known self-custody crypto holdings
- Founders and business owners dependent on password-managed infrastructure
- Clients already asking about crypto or digital succession in planning meetings
- Complex or blended-family estates where digital assets add another point of failure

Let's talk. We'd welcome a conversation about how this fits into your practice — how enrollment works alongside the documents you draft, and referral terms.
No commitment required to start.

Book time directly: https://calendly.com/sree-chintala

Secrets Vault is powered by Lokblok™ Phantom Secrets — quantum-resistant MPC + Shamir Secret Sharing; no party, including My-Legacy, ever holds a complete key. Protected by Patents Issued and Pending. Technical documentation available on request. Information above is current as of publication, subject to change, and not legal advice — confirm with your own counsel.

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